

File 16:Gale Group PROMT(R) 1990-2003/Apr 01
 (c) 2003 The Gale Group
 File 148:Gale Group Trade & Industry DB 1976-2003/Apr 01
 (c)2003 The Gale Group
 File 160:Gale Group PROMT(R) 1972-1989
 (c) 1999 The Gale Group
 File 275:Gale Group Computer DB(TM) 1983-2003/Apr 01
 (c) 2003 The Gale Group
 File 621:Gale Group New Prod.Annou.(R) 1985-2003/Apr 01
 (c) 2003 The Gale Group
 File 636:Gale Group Newsletter DB(TM) 1987-2003/Apr 01
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?ds

Set	Items	Description
S1	907436	AUCTION? OR BID OR BIDS OR BIDDING? OR DUTCHAUCTION? OR REVERSE()AUCTION?
S2	4593928	FINANCIAL() (INSTITUTION? OR ORGANIZATION? OR ORGANISATION? OR SERVICE? OR COMPANY OR COMPANIES) OR CREDIT() (UNION? OR ASSURANCE?) OR BANK OR BANKS OR BANKING
S3	3416384	GUARANTEE? OR FACTORING() AGREEMENT? OR AGREEMENT?
S4	63650	(PARTIAL OR PORTION? OR PARTIALLY OR FRAGMENT?) (5N) (PAYMENT? OR FEE OR FEES OR COST? OR CHARGE? OR BILL OR BILLS OR BILLING? OR INVOIC?)
S5	63756	S1(S)S2
S6	4220	S5(S)S3
S7	11	S6(S)S4
S8	6	RD (unique items)
S9	2	S1(S) (FACTORING() AGREEMENT?)
S10	2	S9 NOT S8
S11	1	RD (unique items)

8/3,K/1 (Item 1 from file: 16)
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09210111 Supplier Number: 80094686 (USE FORMAT 7 FOR FULLTEXT)
NEXTWAVE SETTLEMENT CLEARS HURDLE IN NEGOTIATIONS AS DEAL NEARS. (NextWave's PCS licenses)

Communications Daily, v21, n209, pNA
Oct 29, 2001
Language: English Record Type: Fulltext
Document Type: Newsletter; Trade
Word Count: 940

(USE FORMAT 7 FOR FULLTEXT)

TEXT:

Agreement in principle appeared to have been reached late Fri. on NextWave's PCS licenses after thorny issues of payment schedules and **guarantees** to govt. seemed to have been reconciled. Negotiators have been closing in during last several...

...have cautioned that details were complicated and several factors could spoil final accord. Source said **agreement** in principle was expected to lead to work over last weekend on legal documents setting...

...tentative settlement shaping up late Fri., 2 or more large carriers would provide govt. with **bank** letters of credit in Jan. for total amount that govt. would be obligated to pay...

...point, govt. would return to carriers 50% of down payments they made in Jan. re- **auction** of NextWave's PCS licenses, source said. Then, in May-June time frame, carriers would pay govt. in full for licenses, minus **portion** of down **payments** that govt. already had, source said. NextWave would receive payment shortly thereafter, source said. Condition...

8/3,K/2 (Item 2 from file: 16)
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08201381 Supplier Number: 68875869 (USE FORMAT 7 FOR FULLTEXT)
Healthcare's biggest hostile deal ever A three-way war for Warner-Lambert. (Brief Article) (Statistical Data Included)

Wagley, John
Investment Dealers' Digest, pITEM01008012
Jan 8, 2001
Language: English Record Type: Fulltext
Article Type: Brief Article; Statistical Data Included
Document Type: Magazine/Journal; Trade
Word Count: 865

... nature of highly promising drugs in the pharma business. The main catalyst for the hostile **bid** was Pfizer's fear it would lose rights to the blockbuster cholesterol-lowering drug Lipitor...

...the original Warner/AHP deal threatened its 50% stake, which it achieved through a marketing **agreement**. Compared to Lipitor, Pfizer's mega-drug, Viagra, had only about \$1 billion in sales...

...for Pfizer. Safreno and other Merrill bankers as well as Stephen Sands, head of healthcare **banking** at Lazard Freres & Co., Pfizer's other lead adviser, had to maneuver around several pitfalls...

...1.8 billion the Pfizer team ultimately agreed to. Another was the possibility that a **portion** of the **fee** might have to come in the form of Pfizer product revenue-though that didn't...

8/3,K/3 (Item 3 from file: 16)
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07901130 Supplier Number: 66026921 (USE FORMAT 7 FOR FULLTEXT)
Fitch Rts South Carolina Trans Inf Bank Rev Bonds 'A'.
Business Wire, p0135
Oct 13, 2000
Language: English Record Type: Fulltext
Document Type: Newswire; Trade
Word Count: 1026

... Fitch has assigned an 'A' rating to the \$270.3 million South Carolina Transportation Infrastructure **Bank** (TIB) revenue bonds, series 2000A. The bonds are expected to be sold through a competitive **bid** the week of Oct. 30. The underlying ratings on the TIB's outstanding \$265.4...

...also affirmed at 'A'. The series 1998A and 1999A bonds are rated 'AAA' based on **guarantees** of scheduled debt service payment under insurance policies with MBIA Insurance Corporation and Ambac Assurance...

...also expected to be insured. The series 2000A bonds are being issued to finance a **portion** of project **costs** for Horry, Beaufort and York counties, and the Upstate GRID project; to reimburse the TIB...

8/3,K/4 (Item 1 from file: 148)
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15047331 SUPPLIER NUMBER: 92536204 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Fitch Rates South Carolina Transportation Infrastructure Bank Revs 'A'.
Business Wire, 0454
Oct 7, 2002
LANGUAGE: English RECORD TYPE: Fulltext
WORD COUNT: 1321 LINE COUNT: 00108

... Ratings has assigned an 'A' rating on the \$265,000,000 South Carolina Transportation Infrastructure **Bank** (SCTIB or the **bank**) revenue bonds, series 2002A. The bonds are expected to be sold through a competitive **bid** the week of Oct. 28. The underlying ratings on the SCTIB's outstanding \$232,755...The series 1998A, 1999A, 2000A and 2001A bonds are rated 'AAA' and are based on **guarantees** of scheduled debt service payment under insurance policies with MBIA Insurance Corporation (series 1998A and...

...also expected to be insured. The series 2002A bonds are being issued to finance a **portion** of **costs** for approved projects in Horry, Beaufort, York, Charleston and Aiken counties, for the Upstate GRID...

8/3,K/5 (Item 2 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
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10773212 SUPPLIER NUMBER: 53649966 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Assessment and recommendations.(economic policies of Italy)
OECD Economic Surveys - Italy, 9(1)
Dec, 1998
LANGUAGE: English RECORD TYPE: Fulltext
WORD COUNT: 5501 LINE COUNT: 00451

... on financial intermediation (February 1998), derestricting the

managed savings industry, simplifying procedures for take-over **bids** and strengthening the rights of minority shareholders to some degree. In anticipation of the establishment of the European Central **Bank**, the law has also made the **Bank** of Italy responsible for supervising markets relevant for monetary policy, i.e. the screen-based...

...encourage stock-market listing, recent reforms should widen the financing horizons for Italian enterprises. In **banking**, which is a sector marked by overstaffing, high labour **costs** and **fragmentation**, nominal wage moderation, privatisation and mergers and acquisitions have been key engines of adjustment. A new labour **agreement** for **banking** employees (February 1998) has widened the use of more flexible forms of employment, lengthened opening...

...bill. Tax incentives were introduced in March 1998 to speed up the sales of public **banks** controlled by foundations (fondazioni), which are owned by regional and municipal authorities and have tended to be rather slow-moving. Accelerating the privatisation of **banks** and enhancing competition in the **banking** industry should remain a matter of priority.

The pace of privatisation has increased and should...

8/3,K/6 (Item 3 from file: 148)
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08604876 SUPPLIER NUMBER: 18173950 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Resolving property claims in a post-socialist Cuba.
Alexander, Kern; Mills, Jon
Law and Policy in International Business, 27, n1, 137-191
Fall, 1995
ISSN: 0023-9208 LANGUAGE: English RECORD TYPE: Fulltext; Abstract
WORD COUNT: 26690 LINE COUNT: 02165

... lost future profits would include the discounted cash flow of estimated future earnings. See World **Bank** Guidelines, supra note 174, at 42. (187.) See, e.g., Roger D. Chesley, Comments and...

...75-76. (192.) Id. at 101-06. (193.) The expropriations violated no treaties or bilateral **agreements** and were not directed specifically against racial groups or foreigners. See generally Thomas, supra note...

...instance, a poor country with few hard currency reserves would be expected to pay only **partial** compensation with **payments** extended over a period of time. Id. (196.) Meesen, supra note 194, at 157, 165...

...use or property with environmental, historical, or educational value is excluded. See id. (quoting World **Bank**, Latvia: The Transition to a Market Economy 93 (1993)). Lithuania limits restitution claims for agricultural...

...receive compensation vouchers (considered Primary Voucher Holders) may purchase agricultural property through a system of **auctions**, if they commit to cultivate the lands rather than sell them. Id. at 72. (214...

...at 127. (222.) Id. at 132. (223.) Foster, supra note 85, at 115 (quoting World **Bank**, Estonia: The Transformation to a Market Economy 101 (1993)). (224.) John Otis, Property Disputes Still Tear at Nicaragua, Wash. Times, Apr. 30, 1994, at A7; Nicaragua **Guarantees** Property Rights, Reuters Limited, Nov. 22, 1994, available in NEXIS, News Library, CURNWS File. (225 ...

...loans or credits. Id. Before Cuba can qualify for assistance from the IMF or World **Bank**, it must resume payments on its current debt. (230.) See id. at 201-03. See...want to renovate certain properties and promote their development. Id. The Treuhandanstalts policy, however, of **guaranteeing** every claimant the option of choosing restitution instead of

compensation for his or her expropriated...

...654 (1981). (286.) See Henkin et al., supra note 88, at 221-27. (287.) Executive **agreements** are constitutional acts of power that have as much legal validity as treaties and congressional legislation. Executive **agreements** are the law of the land under the Constitution's Supremacy Clause, Article VI, cl. 2. See United States v. Pink, 315 U.S. 203, 230 (1942). Executive **agreements** account for fewer than 10% of U.S. international **agreements**. Carter & Trimble, supra note 22, at 185. (288.) The president's power to make executive **agreements** derives neither from the Constitution nor from a delegation of congressional power but from the ...

...property claim against foreign government that resulted from president's negotiation of a lump sum **agreement** with foreign nation imposed no obligation on U.S. government to compensate for the reduced...

...formulated by the UN Commission on International Trade and Law (UNCITRAL). Id. (297.) The settlement **agreement** between the United States and Iran (the Algiers Accords), which created the Iran-United States...

...are adjudicated before the FCSC. Ridgway, supra note 30. (306.) Under the Albanian-U.S. **agreement**, all U.S. claimants must submit their claims before an Albanian compensation commission. See supra...

11/3,K/1 (Item 1 from file: 16)
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04178205 Supplier Number: 46104250 (USE FORMAT 7 FOR FULLTEXT)
Judge OK's Factoring Pact Between Leslie Fay, Heller
WWD, p19
Jan 30, 1996
Language: English Record Type: Fulltext
Document Type: Magazine/Journal; Trade
Word Count: 261

(USE FORMAT 7 FOR FULLTEXT)

TEXT:

NEW YORK - With the potential of a **bidding** war for The Leslie Fay Cos. Sassco unit brewing, Bankruptcy Court Judge Tina Brozman has approved a post-bankruptcy **factoring agreement** between Leslie Fay and Heller Financial.
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